

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
SHERIDAN HOLDING COMPANY I, LLC, <i>et al.</i> , ¹	§	Case No. 20-31884 (DRJ)
	§	
Reorganized Debtors.	§	(Jointly Administered)
	§	

JOINT WITNESS AND EXHIBIT LIST FOR JULY 13, 2020 HEARING

The above-captioned reorganized debtors (collectively, the “Reorganized Debtors”) and the Class Representatives² file this Witness and Exhibit List for the hearing to be held on July 13, 2020, at 10:00 a.m. (prevailing Central Time) (the “Hearing”) on the following matters:

1. Joint Motion for Entry of (A) a Preliminary Approval Order (I) Directing the Application of Bankruptcy Rule 7023, (II) Preliminarily Approving the Settlement, (III) Appointing the Settlement Administrator, (IV) Approving Form and Manner of Notice to Class Members, (V) Certifying a Class, Designating Class Representatives, and Appointing Class Counsel for Settlement Purposes Only, (VI) Scheduling a Settlement Fairness Hearing, and (B) A Judgment Finally Approving the Settlement [Docket No. 30]; and
2. Class Representatives’ and Settlement Class Counsel’s Motion for Approval of: (I) Administration Expenses; (II) Class Counsel Fees and Expenses; and (III) Class Representatives Fee [Docket No. 182].

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, include: Sheridan Holding Company I, LLC (7648); Sheridan Investment Partners I, LLC (8607); Sheridan Production Partners I, LLC (8094); Sheridan Production Partners I-A, L.P. (8100); Sheridan Production Partners I-B, L.P. (8104); Sheridan Production Partners I-M, L.P. (8106); and SPP I-B GP, LLC (8092). The location of the Reorganized Debtors’ service address is: 1360 Post Oak Blvd., Suite 2500, Houston, Texas 77056.

² Capitalized terms used but not defined herein have the meanings assigned to such terms in the *Joint Motion for Entry of (A) a Preliminary Approval Order (I) Directing the Application of Bankruptcy Rule 7023, (II) Preliminarily Approving the Settlement, (III) Appointing the Settlement Administrator, (IV) Approving Form and Manner of Notice to Class Members, (V) Certifying a Class, Designating Class Representatives, and Appointing Class Counsel for Settlement Purposes Only, (VI) Scheduling a Settlement Fairness Hearing, and (B) A Judgment Finally Approving the Settlement* [Docket No. 30].

WITNESSES

The Reorganized Debtors and the Class Representatives may call the following witnesses should the Court wish to hear from them further:

1. Rex A. Sharp, Co-Managing Partner of Sharp Law , LLP;
2. Jennifer M. Keough, Chief Executive Officer of JND Legal Administration LLC;
3. Alan DeVore, Managing Member of the DeVore Law Firm PLC;
4. Charles M. Rubio, Partner at Diamond McCarthy LLP;
5. Daniel T. Reineke, Petroleum Engineer and Damages Expert;
6. Kyle Allan Taylor, Class Representative;
7. Tony Ray Whisenant, Class Representative;
8. Ronda Jean Born, Class Representative;
9. Stanley Ray Born, Class Representative;
10. John J. Griffin, Jr., Director and Shareholder in Crowe & Dunlevy;
11. Rebuttal witnesses as necessary; and
12. Any witness called by any other party.

EXHIBITS

No.	Description	Mark	Offer	Object	Admit	W/D	Disposition After Trial
1.	Joint Motion for Entry of (A) a Preliminary Approval Order (I) Directing the Application of Bankruptcy Rule 7023, (II) Preliminarily Approving the Settlement, (III) Appointing the Settlement Administrator, (IV) Approving Form and Manner of Notice to Class Members, (V) Certifying a Class, Designating Class Representatives, and Appointing Class Counsel for Settlement Purposes Only, (VI) Scheduling a Settlement Fairness Hearing, and (B) A Judgment Finally Approving the Settlement [Docket No. 30]						
2.	Declaration of Rex A. Sharp in Support of Joint Motion for Preliminary Settlement Approval [Docket No. 41]						
3.	Declaration of Jennifer M. Keough [Docket No. 43]						
4.	Preliminary Approval Order (I) Directing the Application of Bankruptcy Rule 7023, (II) Preliminarily Approving the Class Settlement, (III) Appointing the Settlement Administrator, (IV) Approving Form and Manner of Notice to Class Members, (V) Certifying a Class, Designating Class Representatives, and Appointing Class Counsel for Settlement Purposes Only, (VI) Scheduling a Final Fairness Hearing to Consider Final Approval of the Settlement, and (VII) Granting Related Relief [Docket No. 123]						
5.	Settlement Class Representatives' Notice of Rule 2004 Examination of Revolution Resources, LLC [Docket No. 143]						
6.	Settlement Class Representatives' Notice of Rule 2004 Examination of P.O. & G. Operating, LLC [Docket No. 147]						
7.	Settlement Class Representatives' Notice of Rule 2004 Examination of Continental Resources, Inc. [Docket No. 148]						
8.	Settlement Class Representatives' Notice of Rule 2004 Examination of Snyder Partners [Docket No. 149]						

No.	Description	Mark	Offer	Object	Admit	W/D	Disposition After Trial
9.	Settlement Class Representatives' Notice of Rule 2004 Examination of OEX-1, LLC [Docket No. 150]						
10.	Settlement Class Representatives' Notice of Rule 2004 Examination of Fullspike Energy, LLC [Docket No. 151]						
11.	Settlement Class Representatives' Notice of Rule 2004 Examination of Trueblood Resources, Inc. Partners [Docket No. 155]						
12.	Settlement Class Representatives' Notice of Rule 2004 Examination of Liberty Operating, Inc. Partners [Docket No. 157]						
13.	Settlement Class Representatives' Notice of Rule 2004 Examination of Camino Natural Resources, LLC [Docket No. 158]						
14.	Settlement Class Representatives' Notice of Rule 2004 Examination of Casillas Operating, LLC [Docket No. 159]						
15.	Settlement Class Representatives' Notice of Rule 2004 Examination of Iron Star Energy, LLC [Docket No. 160]						
16.	Settlement Class Representatives' Notice of Rule 2004 Examination of Echo E&P, LLC (AKA Echo Energy) [Docket No. 161]						
17.	Declaration of John J. Griffin, Jr. [Docket No. 181]						
18.	Class Representatives' and Settlement Class Counsel's Motion for Approval of: (I) Administration Expenses; (II) Class Counsel Fees and Expenses; and (III) Class Representatives Fee [Docket No. 182]						
19.	Declaration of Jennifer M. Keough [Exhibit 1 to Docket No. 182]						
20.	Class Notice [Exhibit A to Exhibit 1 to Docket No. 182]						
21.	List of Notice Recipients [Docket No. 183]						
22.	Publication Notice [Exhibit C to Exhibit 1 to Docket No. 182]						
23.	Press Release [Exhibit D to Exhibit 1 to Docket No. 182]						
24.	List of Opt-Outs [Exhibit E to Exhibit 1 to Docket No. 182]						

No.	Description	Mark	Offer	Object	Admit	W/D	Disposition After Trial
25.	Declaration of Rex A. Sharp in Support of Class Representatives' and Settlement Class Counsel's Motion for Approval of: (I) Administration Expenses; (II) Class Counsel Fees and Expenses; and (III) Class Representatives Fee [Exhibit 2 to Docket No. 182]						
26.	Declaration of Allan DeVore in Support of Class Representatives' and Settlement Class Counsel's Motion for Approval of: (I) Administration Expenses; (II) Class Counsel Fees and Expenses; and (III) Class Representatives Fee [Exhibit 3 to Docket No. 182]						
27.	Declaration of Charles M. Rubio [Exhibit 4 to Docket No. 182]						
28.	Expert Declaration of Daniel T. Reineke in Support of Class Representatives' and Settlement Class Counsel's Motion for Approval of: (I) Administration Expenses; (II) Class Counsel Fees and Expenses; and (III) Class Representatives Fee [Exhibit 5 to Docket No. 182]						
29.	CV of Daniel T. Reineke [Exhibit A to Exhibit 5 to Docket No. 182]						
30.	Allocation by Party [Exhibit B to Exhibit 5 to Docket No. 182]						
31.	Joint Declaration of Settlement Class Counsel in Support of Class Representatives' and Settlement Class Counsel's Motion for Approval of: (I) Administration Expenses; (II) Class Counsel Fees and Expenses; and (III) Class Representatives Fee [Exhibit 6 to Docket No. 182]						
32.	Joint Declaration of Ronda Jean Born and Stanley Ray Born in Support of Class Representatives' and Settlement Class Counsel's Motion for Approval of: (I) Administration Expenses; (II) Class Counsel Fees and Expenses; and (III) Class Representative Fees [Exhibit 7 to Docket No. 182]						
33.	Declaration of Tony Ray Whisenant in Support of Class Representatives' and Settlement Class Counsel's Motion for Approval of: (I) Administration Expenses; (II) Class Counsel Fees and Expenses; and (III) Class Representative Fees [Exhibit 8 to Docket No. 182]						

No.	Description	Mark	Offer	Object	Admit	W/D	Disposition After Trial
34.	Declaration of Kyle Allan Taylor in Support of Class Representatives' and Settlement Class Counsel's Motion for Approval of: (I) Administration Expenses; (II) Class Counsel Fees and Expenses; and (III) Class Representative Fees [Exhibit 9 to Docket No. 182]						
35.	Class Representatives' Supplemental Memorandum of Law in Support of Joint Motion for Entry of (A) a Preliminary Approval Order (I) Directing the Application of Bankruptcy Rule 7023, (II) Preliminarily Approving the Settlement, (III) Appointing the Settlement Administrator, (IV) Approving Form and Manner of Notice to Class Members, (V) Certifying a Class, Designating Class Representatives, and Appointing Class Counsel for Settlement Purposes Only, (VI) Scheduling a Settlement Fairness Hearing, and (B) A Judgment Finally Approving the Settlement [Docket No. 193]						
36.	Supplemental Declaration of Jennifer M. Keough [Exhibit 1 to Docket No. 193]						
37.	Additional Requests for Exclusion [Exhibit A to Exhibit 1 to Docket No. 193]						
38.	Declaration of Rex A. Sharp in Support of Class Representatives' Supplemental Memorandum of Law in Support of Joint Motion for Entry of (A) a Preliminary Approval Order (I) Directing the Application of Bankruptcy Rule 7023, (II) Preliminarily Approving the Settlement, (III) Appointing the Settlement Administrator, (IV) Approving Form and Manner of Notice to Class Members, (V) Certifying a Class, Designating Class Representatives, and Appointing Class Counsel for Settlement Purposes Only, (VI) Scheduling a Settlement Fairness Hearing, and (B) A Judgment Finally Approving the Settlement [Exhibit 2 to Docket No. 193]						

No.	Description	Mark	Offer	Object	Admit	W/D	Disposition After Trial
39.	Declaration of Allan DeVore in Support of Class Representatives' Supplemental Memorandum of Law in Support of Joint Motion for Entry of (A) a Preliminary Approval Order (I) Directing the Application of Bankruptcy Rule 7023, (II) Preliminarily Approving the Settlement, (III) Appointing the Settlement Administrator, (IV) Approving Form and Manner of Notice to Class Members, (V) Certifying a Class, Designating Class Representatives, and Appointing Class Counsel for Settlement Purposes Only, (VI) Scheduling a Settlement Fairness Hearing, and (B) A Judgment Finally Approving the Settlement [Exhibit 3 to Docket No. 193]						
40.	<p>Certificate of No Objection to:</p> <p>1) Joint Motion for Entry of (A) a Preliminary Approval Order (I) Directing the Application of Bankruptcy Rule 7023, (II) Preliminarily Approving the Settlement, (III) Appointing the Settlement Administrator, (IV) Approving Form and Manner of Notice to Class Members, (V) Certifying a Class, Designating Class Representatives, and Appointing Class Counsel for Settlement Purposes Only, (VI) Scheduling a Settlement Fairness Hearing, and (B) A Judgment Finally Approving the Settlement [Docket No. 30]Joint Motion [Docket No. 30]; and</p> <p>2) Class Representatives' and Settlement Class Counsel's Motion for Approval of: (I) Administration Expenses; (II) Class Counsel Fees and Expenses; and (III) Class Representatives Fee [Docket No. 182] [Docket No. 198].</p>						
41.	Any document or pleading filed in the above captioned main cases						
42.	Any exhibit necessary for impeachment and/or rebuttal purposes						
43.	Any exhibit identified or offered by any other party						

RESERVATION OF RIGHTS

The Reorganized Debtors and the Class Representatives reserve the right to call or to introduce one or more, or none, of the witnesses and exhibits listed above, and further reserve the right to supplement this list prior to hearing.

Houston, Texas
July 9, 2020

/s/ Matthew D. Cavanaugh

Matthew D. Cavanaugh (TX Bar No. 24062656)

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July 9, 2020,

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Settlement Class Counsel

Certificate of Service

I certify that on July 9, 2020, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavanaugh
Matthew D. Cavanaugh